



## INDUSTRIAL PRODUCER PRICES ON DOMESTIC AND NON-DOMESTIC MARKET - DECEMBER 2025

### Total Producer Price Indices in Industry

**The Total Producer Price Index** in Industry increased by 1.4% in December 2025 compared to the previous month. Higher prices were observed in the mining and quarrying industry - by 10.7%, in the electricity, gas, steam and air conditioning supply - by 2.1%, and in the manufacturing industry - by 0.7%.

In the manufacturing industry, price increases were registered in the manufacture of basic metals - by 5.6%, in the manufacture of beverages - by 0.8%, in the manufacture of tobacco products, in the manufacture of rubber and plastic products, and in the manufacture of fabricated metal products, except machinery and equipment - by 0.6% each. Price decreases were reported in the manufacture of leather and related products - by 1.2%, and in the manufacture of wearing apparel - by 1.1%.

**The Total Producer Price Index in Industry** increased by 9.6% in December 2025 compared to December 2024. A rise was registered in the mining and quarrying industry - by 30.6%, in the electricity, gas, steam and air conditioning supply - by 15.7%, as well as in the manufacturing industry - by 10.3%.

In the manufacturing industry higher prices were observed in the manufacture of basic metals - by 28.8%, in the manufacture of food products - by 18.7%, and in the manufacture of beverages - by 14.9%. Price decreases were reported in the manufacture of tobacco products - by 18.0%, and in the manufacture of furniture - by 11.9%.

Figure 1. Total Producer Price Indices in Industry (2021=100)



—○— Producer Price Indices on Domestic Market   —○— Producer Price Indices on Non-domestic Market   —○— Total Produce Price Indices

## Producer Price Indices on the Domestic Market

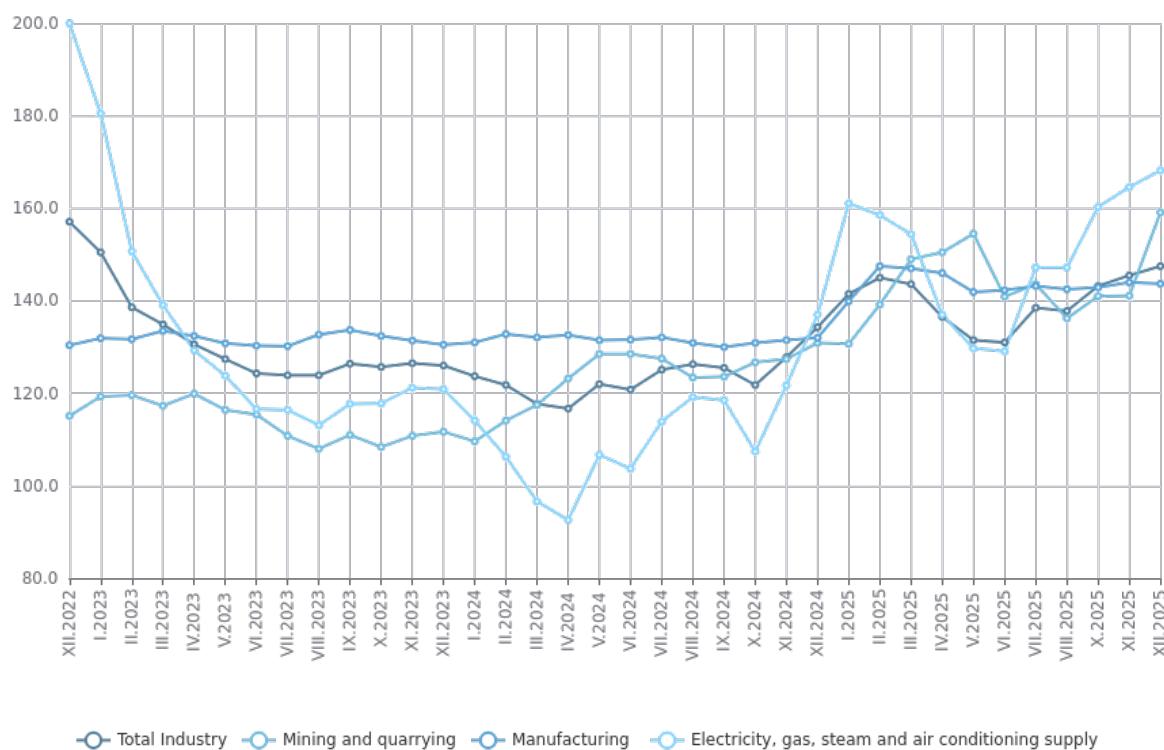
**The Producer Price Index on the Domestic Market** increased by 1.4% in December 2025 compared to November 2025. Prices rose in the mining and quarrying industry - by 12.7%, in the electricity, gas, steam and air conditioning supply - by 2.2%, while a decrease of 0.2% was registered in the manufacturing industry.

Lower prices in the manufacturing industry were reported in the manufacture of leather and related products - by 0.7%, and in the manufacture of paper and paper products - by 0.2%. Price increases were observed in the manufacture of basic metals - by 2.0%, in the manufacture of tobacco products - by 1.2%, and in the manufacture of chemicals and chemical products - by 1.1%.

The Producer Price Index on the Domestic Market increased by 9.8% compared to December 2024. Prices rose in the electricity, gas, steam and air conditioning supply - by 22.8%, in the mining and quarrying industry - by 21.6%, and in the manufacturing industry - by 8.9%.

In December 2025, higher prices in the manufacturing industry in comparison with December 2024 were registered in the manufacture of food products - by 22.2%, in the manufacture of beverages - by 20.1%, and in the manufacture of basic metals - by 17.2%. Lower prices were reported in the manufacture of motor vehicles, trailers and semi-trailers - by 10.7%, in the manufacture of leather and related products - by 10.6%, and in the manufacture of tobacco products - by 9.9%.

**Figure 2. Producer Price Indices on the Domestic Market in Industry (2021=100)**



## Producer Price Indices on the Non-domestic Market

**The Producer Price Index on the Non-domestic Market** increased by 1.5% in December 2025 compared to the previous month and by 9.6% compared to December 2024.

## **Methodological notes**

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighted with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

**Total Producer Price Indices in December 2025**

<b>Economic activities</b>	<b>2021 = 100</b>	<b>The previous month = 100</b>	<b>The same month of the previous year = 100</b>
<b>Industry</b>	<b>140.9</b>	<b>101.4</b>	<b>109.6</b>
<b>Mining and quarrying</b>	<b>169.1</b>	<b>110.7</b>	<b>130.6</b>
Mining of coal and lignite	217.8	136.4	148.1
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	165.2	107.6	139.7
Other mining and quarrying	149.6	100.2	99.3
Mining support service activities	..	..	..
<b>Manufacturing</b>	<b>138.8</b>	<b>100.7</b>	<b>110.3</b>
Manufacture of food products	156.6	99.9	118.7
Manufacture of beverages	149.9	100.8	114.9
Manufacture of tobacco products	127.2	100.6	82.0
Manufacture of textiles	146.2	100.0	112.3
Manufacture of wearing apparel	137.9	98.9	109.6
Manufacture of leather and related products	109.9	98.8	103.6
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	134.5	100.0	104.9
Manufacture of paper and paper products	134.4	99.9	107.3
Printing and reproduction of recorded media	138.3	100.1	109.4
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	129.8	100.3	111.7
Manufacture of basic pharmaceutical products and pharmaceutical preparations	119.9	99.9	105.2
Manufacture of rubber and plastic products	151.9	100.6	111.4
Manufacture of other non-metallic mineral products	166.6	100.4	111.6
Manufacture of basic metals	138.8	105.6	128.8
Manufacture of fabricated metal products, except machinery and equipment	140.1	100.6	107.3
Manufacture of computer, electronic and optical products	143.2	99.8	104.3
Manufacture of electrical equipment	134.4	100.4	107.1
Manufacture of machinery and equipment n.e.c.	128.9	99.9	98.9
Manufacture of motor vehicles, trailers and semi-trailers	119.5	99.9	101.2
Manufacture of other transport equipment	109.0	100.0	101.2
Manufacture of furniture	124.8	100.3	88.1
Other manufacturing	106.4	100.4	101.3
Repair and installation of machinery and equipment	139.8	100.0	105.9
<b>Electricity, gas, steam and air conditioning supply</b>	<b>157.6</b>	<b>102.1</b>	<b>115.7</b>
Electricity, gas, steam and air conditioning supply	157.6	102.1	115.7

<b>Economic activities</b>	<b>2021 = 100</b>	<b>The previous month = 100</b>	<b>The same month of the previous year = 100</b>
Intermediate goods	143.7	102.7	118.1
Energy goods	135.1	101.3	100.4
Investment goods	129.3	100.1	102.0
Consumer durables	125.9	100.2	98.4
Consumer non-durables	148.5	99.8	112.6
".." - Confidential data.			

Table 2

Producer Price Indices on the Domestic Market in December 2025			
<b>Economic activities</b>	<b>2021 = 100</b>	<b>The previous month = 100</b>	<b>The same month of the previous year = 100</b>
<b>Industry</b>	<b>147.5</b>	<b>101.4</b>	<b>109.8</b>
<b>Mining and quarrying</b>	<b>159.1</b>	<b>112.7</b>	<b>121.6</b>
Mining of coal and lignite	218.0	136.4	147.6
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	146.5	107.9	123.3
Other mining and quarrying	144.8	100.3	96.7
Mining support service activities	..	..	..
<b>Manufacturing</b>	<b>143.7</b>	<b>99.8</b>	<b>108.9</b>
Manufacture of food products	166.1	99.9	122.2
Manufacture of beverages	157.1	100.9	120.1
Manufacture of tobacco products	153.7	101.2	90.1
Manufacture of textiles	155.6	100.3	108.4
Manufacture of wearing apparel	146.2	100.5	112.3
Manufacture of leather and related products	124.0	99.3	89.4
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	143.7	100.4	100.3
Manufacture of paper and paper products	135.7	99.8	108.2
Printing and reproduction of recorded media	137.7	100.1	108.3
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	136.5	101.1	114.3
Manufacture of basic pharmaceutical products and pharmaceutical preparations	109.6	100.0	102.4
Manufacture of rubber and plastic products	133.8	100.0	106.7
Manufacture of other non-metallic mineral products	164.1	100.8	107.8
Manufacture of basic metals	122.6	102.0	117.2
Manufacture of fabricated metal products, except machinery and equipment	136.6	100.9	106.7
Manufacture of computer, electronic and optical products	122.3	100.0	103.5
Manufacture of electrical equipment	133.3	100.6	104.7
Manufacture of machinery and equipment n.e.c.	132.7	99.9	101.7
Manufacture of motor vehicles, trailers and semi-trailers	117.4	99.9	89.3
Manufacture of other transport equipment	118.0	100.0	100.7
Manufacture of furniture	159.8	100.2	110.7
Other manufacturing	96.6	100.1	97.6
Repair and installation of machinery and equipment	144.0	100.0	104.6
<b>Electricity, gas, steam and air conditioning supply</b>	<b>168.2</b>	<b>102.2</b>	<b>122.8</b>
Electricity, gas, steam and air conditioning supply	168.2	102.2	122.8
Intermediate goods	139.5	101.5	110.9
Energy goods	167.1	102.0	121.4

<b>Economic activities</b>	<b>2021 = 100</b>	<b>The previous month = 100</b>	<b>The same month of the previous year = 100</b>
Investment goods	132.2	100.4	102.6
Consumer durables	148.5	100.2	107.7
Consumer non-durables	157.2	100.1	114.1
".." - Confidential data.			

Table 3

Producer Price Indices on the Non-domestic Market in December 2025			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
<b>Industry</b>	<b>131.5</b>	<b>101.5</b>	<b>109.6</b>
<b>Mining and quarrying</b>	<b>209.9</b>	<b>104.9</b>	<b>171.6</b>
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	167.1	100.0	107.3
Mining support service activities	-	-	-
<b>Manufacturing</b>	<b>134.8</b>	<b>101.5</b>	<b>112.4</b>
Manufacture of food products	138.3	99.7	114.8
Manufacture of beverages	92.4	100.0	73.1
Manufacture of tobacco products	107.0	100.0	91.8
Manufacture of textiles	143.1	99.9	116.2
Manufacture of wearing apparel	134.1	98.2	108.6
Manufacture of leather and related products	102.6	98.4	113.0
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	121.0	99.4	113.8
Manufacture of paper and paper products	132.7	100.1	106.3
Printing and reproduction of recorded media	140.8	100.0	115.3
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	122.0	99.2	108.5
Manufacture of basic pharmaceutical products and pharmaceutical preparations	136.4	99.7	109.0
Manufacture of rubber and plastic products	166.8	100.9	113.4
Manufacture of other non-metallic mineral products	170.2	99.9	117.7
Manufacture of basic metals	142.5	106.3	131.6
Manufacture of fabricated metal products, except machinery and equipment	145.9	100.2	107.9
Manufacture of computer, electronic and optical products	151.4	99.7	104.8
Manufacture of electrical equipment	134.8	100.3	108.1
Manufacture of machinery and equipment n.e.c.	127.6	99.9	98.0
Manufacture of motor vehicles, trailers and semi-trailers	119.9	99.9	102.9
Manufacture of other transport equipment	106.7	100.0	103.5
Manufacture of furniture	80.8	100.6	59.0
Other manufacturing	111.2	100.6	103.2
Repair and installation of machinery and equipment	134.5	100.0	110.7
<b>Electricity, gas, steam and air conditioning supply</b>	<b>80.9</b>	<b>100.1</b>	<b>66.8</b>
Electricity, gas, steam and air conditioning supply	80.9	100.1	66.8
Intermediate goods	145.6	103.3	123.0

<b>Economic activities</b>	<b>2021 = 100</b>	<b>The previous month = 100</b>	<b>The same month of the previous year = 100</b>
Energy goods	85.7	99.2	71.2
Investment goods	127.7	99.9	101.8
Consumer durables	109.9	100.1	91.7
Consumer non-durables	135.1	99.2	112.2
".." - Confidential data.			
"-" - Not available.			